



ENVIRONMENTAL QUESTIONNAIRE AND DISCLOSURE STATEMENT

BORROWER CONTACT INFORMATION

Applicant Name:

Property Address:

The purpose of this questionnaire is to provide information about the past and present ownership and uses of the real property upon which the lender will rely for security in deciding whether to extend credit. Please respond fully to all questions, including attaching supporting documentary evidence where appropriate. If unable to answer after diligent, respond unknown and explain why the information is unavailable. If space is inadequate to answer, please attach additional pages as needed. If applicant conducts business in multiple locations, a separate disclosure statement should be supplied for each location.

HISTORY OF PROPERTY

1. The present and previous owner(s)/occupant(s)(if different than the owner), and the time period of each owner or occupant of the property (start with present and include the longest history possible):

	Owner	Date Owned	Occupant if Different	Use of Property
A.				
B.				
C.				
D.				
E.				

2. What is the date of last transfer of ownership?

a. Was there a pre-acquisition site assessment or environmental survey performed?

If yes, include the report.

3. Describe present and previous use(s) of the adjacent properties. Describe the adjacent properties in the last column – e.g., property to the east.

	Present	Prior (indicate dates)	Location
A.			
B.			
C.			

4. Were any of the uses of adjacent properties a disposal facility, a dump site, storage for, or involving the use of chemical, hazardous waste or toxic materials?

If yes, please identify and explain.

5. State the year in which buildings or improvements on the premises were constructed.

6. Do any building materials contain asbestos?

a. Have any asbestos tests or survey's been performed on site?

If yes, attach test/survey results. If not available, describe the results.

7. Are there electrical transformers, switches, capacitors, or other comparable devices on or adjacent to other premises? _____

a. If yes, have they been inspected for the presences of PCB's or other hazardous toxic substances? _____

If yes, attach inspection reports.

b. Have there been any leaks, spills or fires on site involving PCB electrical equipment? _____

If yes, attach report.

8. Are there now, or have there ever been, underground storage tanks located on the property or the properties adjacent site?

If yes, provide the information below:

Content	Age	Date Removal (if applicable)

b. Have any of the following been provided for the underground tanks and their associated piping?

- | | |
|--|--|
| <input type="checkbox"/> Integrity testing | <input type="checkbox"/> Inventory reconciliation |
| <input type="checkbox"/> Leak Detection System | <input type="checkbox"/> Overfill Spill Protection |
| <input type="checkbox"/> Secondary Containment | <input type="checkbox"/> Other protection |

c. Has any leak, or potential leak, ever been detected in these tanks?
If yes, describe the remediation efforts and attaché all supporting documentation.

9. Are there any above or below ground pipelines on site now which are used to transfer chemicals?

If yes, please describe.

b. Have the pipelines been inspected for leaks?
If yes, please indicate the results and attach supporting documentation.

10. Are there chemicals, hazardous waste or toxic materials currently stored, or have been stored on the site now or in the past?

If yes, check all the applicable categories of storage methods:

- | | | |
|--------------------------------|-------------------------------------|--|
| <input type="checkbox"/> Drums | <input type="checkbox"/> Containers | <input type="checkbox"/> Waste Piles |
| <input type="checkbox"/> Pits | <input type="checkbox"/> Stumps | <input type="checkbox"/> Above ground tanks |
| <input type="checkbox"/> Ponds | <input type="checkbox"/> Lagoons | <input type="checkbox"/> Surface Impoundment |

11. Has there been, or is there now, any physical evidence of spills, leaks or other release of chemicals, hazardous waste or toxic materials on the property or adjacent property?

if yes, please describe:

12. Are there any past, current or pending regulatory actions, lawsuits or administrative proceedings involving the present corporation or the subject property alleging non-compliance with environmental regulations or environmental damages?

if yes, please describe:

13. Has the subject property or any nearby property ever been listed, proposed or investigated as a federal or state Superfund site?

If yes, describe:

I/We are familiar with the real estate described in this questionnaire. By signing below I/We represent and warrant to PSG Lending that the answers to the above questions are complete and accurate to the best of my/our knowledge and that reasonable inquiry has been made to complete these answers. I/We also understand that PSG Lending will rely on the completeness and accuracy of the answers in assessing any environmental risk associated with the property. As used herein, "PSG Lending" shall mean PSG Credit Opportunities, LLLP and all of its agents, employees, partners, officers, and directors.

THE ABOVE INFORMATION PROVIDED BY _____

